

Help navigating life's transitions



**ANNUAL REPORT 2018-19** 

**WINTER 2020** 

# Be On the Lookout for Fake Social Security Calls

Choose Work Shares a Message from Social Security

Be on the lookout for fake Social Security calls. Have you ever received a threatening call from someone claiming to be someone you trust, like a government official? Have you been asked for your Social Security Number or other personal information?

These calls are not from Social Security! There are many telephone scams happening now, with the goal of tricking you into sharing your personal information and money. Don't be fooled!

Sometimes, scammers pretend they're from Social Security. The number you see on caller ID may even look like an official government number but it's not. The caller may say there is a problem with your Social Security number or account or ask you to give them personal information like your Social Security Number or bank account. They may tell you that you must pay a fine using retail gift cards, pre-paid debit cards, wire transfers or cash to fix the problem or to avoid arrest.

These calls are not from the Social Security Administration. Use these tips to help you protect yourself.

#### Social Security will **NOT**:

- · Threaten you.
- Tell you that your Social Security
   Number has been or might be suspended.
- Call you to demand an immediate payment.
- Ask you for credit or debit card numbers over the phone.

Social Security cont. on page 2

## Social isolation, loneliness in older people pose health risks

(from National Institute on Aging website, April 23, 2019)

Human beings are social creatures. Our connection to others enables us to survive and thrive. Yet, as we age, many of us are alone more often than when we were younger, leaving us vulnerable to social isolation and loneliness—and related health problems such as cognitive decline, depression, and heart disease. Fortunately, there are ways to counteract these negative effects.

#### Health effects of social isolation, loneliness

Research has linked social isolation and loneliness to higher risks for a variety of physical and mental conditions: high blood pressure, heart disease, obesity, a weakened immune system, anxiety, depression, cognitive decline, Alzheimer's disease, and even death.

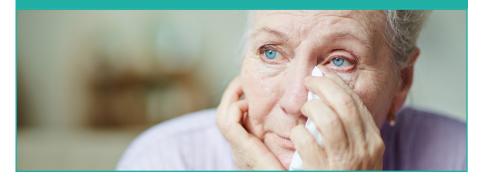
People who find themselves unexpectedly alone due to the death of a spouse or partner, separation from friends or family, retirement, loss of mobility, and lack of transportation are at particular risk.

A pioneer in the field of social neuroscience, Dr. Cacioppo passed away in March 2018. His wife and collaborator, Stephanie Cacioppo, Ph.D., continues this work as assistant professor of psychiatry and behavioral neuroscience at the University of Chicago and director of the university's NIA-supported Brain Dynamics Laboratory.

"The misery and suffering caused by chronic loneliness are very real and warrant attention," she said.

For related information, see "Directions" on page 3.

"As a social species, we are accountable to help our lonely children, parents, neighbors, and even strangers in the same way we would treat ourselves. Treating loneliness is our collective responsibility."



#### Social Security cont. from page 1

- Require a specific means of debt repayment, like a pre-paid debit card, a retail gift card, or cash.
- Demand that you pay a Social Security debt without the ability to appeal the amount you owe.
- Promise a Social Security benefit approval, or increase, in exchange for information or money.
- Request personal or financial information through email, text messages, or social media.

#### Social Security WILL:

- Sometimes call you to confirm you filed for a claim or to discuss other ongoing business you have with them.
- Mail you a letter if there is a problem.
- Mail you a letter with detailed information about options to make payments and the ability to appeal the decision if you need to submit payments.
- Use emails, text messages, and social media to provide general information (not personal or financial information) on its programs and services if you've signed up to receive these messages.

## Holidays at Ursuline



### **FedEx Ground**

outdoes itself once again with its response to Ursuline Support Services' Holiday Gift Giving Project.

Additional Supporters of our 2019 Holiday Gift Project: Pipitone Group; Louis Plung & Company; Reed Smith; Edgar Snyder & Associates; University of Pittsburgh Division of Geriatrics; West Penn Hospital; plus Ursuline Board Members Tony Johnson, Jen Martchek, Bob O'Connor, and Miles Urban.

ISS Director Karen Tobin,
Volunteer Tammy Pugh,
and Coordinator
Toni Federline share

good food and some laughs

at the agency Holiday Luncheon in December.



The Holiday Party staff committee turned the Ursuline offices into a

"fine dining experience"

for the 2019 Holiday Event.



#### **LEADERSHIP STAFF**

Anthony J. Turo, MPA Executive Director

John Daub

Director, Finance & Operations

Melissa Osman

Director, Protective Services

**Michelle Smart, MS, NPM**Director, Guardianship &
Protective Services

Karen Miller Tobin, MEd

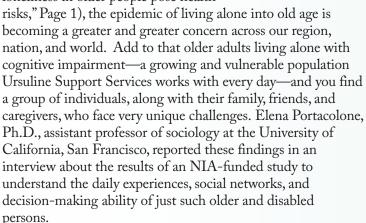
Director, Independence Support Services

Page 2 All About US – Winter 2020

## **DIRECTIONS**

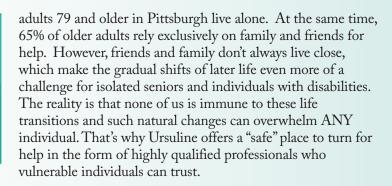
from the **Executive Director** 

As has already been identified earlier in this issue (See "Social isolation, loneliness in older people pose health



Having few friends or family members attuned to their concerns was a key factor exacerbating social isolation. Interestingly, these individuals still expressed a desire to be socially integrated, an idea that runs against the prevailing assumption that isolated older adults are alone by choice. However, "other participants with Alzheimer's disease noted that their friends were less eager to see them after they shared their diagnosis," Dr. Portacolone added. And, these same individuals are often reluctant to show they need help because they fear being forced to move from their homes.

Ursuline Support Services knows exactly who these people are and addressed many of these same concerns through our 2019 Annual Appeal materials. For instance, we shared that 49% of



49% of adults 79 and older in Pittsburgh live alone.

At the same time,
65% of older adults rely
exclusively on family and
friends for help.

Your support allows us to provide the very service our most vulnerable neighbors need to reduce their feelings of being isolated and alone, and surround them with the supports that give them the strength and confidence to continue to live the most independent life they are able to lead (see our 2018-19 Annual Report, Page 4 for more information). Ursuline Support Services is here to extend a helping hand, through gestures big and small. With your help, even the tiniest gesture can help to make navigating life's changes a lot less difficult, and lonely.

Tony Turo



## **ANNUAL REPORT 2018–19**

## Annual **FINANCIAL** Report\*

July 1, 2018 - June 30, 2019

#### **INCOME**

Public Guardianship*	\$505,554
Private Guardianship	
Fee for Service	220,751
Medical Assistance Fees	118,075
Protective Services*	451,615
Service Coordination	
SLEP**	147,655
Glen Hazel RAD	7,000
Independence Support Programs	
Representative Payee Program	51,697
Money Management Program*	37,491
Cart to Heart Shopping Program	8,583
Administration * *	61,072
TOTAL	\$1,609,493

#### **EXPENSES**

Public Guardianship*	\$505,555
Private Guardianship	
Fee for Service	271,163
Protective Services	455,615
Service Coordination	
SLEP*	147,658
Glen Hazel RAD	4,781
Independence Support Programs	
Representative Payee Program	25,492
Money Management Program*	37,492
Cart to Heart Shopping Program	8,083
Administration * *	70,022
TOTAL	\$1,525,861

### Annual **PROGRAM** Report

July 1, 2018 - June 30, 2019

#### **CORE PROGRAMS**

Guardianship	167
	Wards
Allegheny Public Guardianship:	
(Includes Kane & Protective Services) – 65 Wards	
Fee-for-Service Guardianship:	
(Includes Trust Services) – 39 Wards	
Out of County:	
(Includes Cambria Care Center) – 63 Wards	
Protective Services1	.610
Reports of	
Service Coordination	875

Independence Support Services:

Checks & Balance Program – Rep Payee – 83 Consumers Bill Pay – 17 Consumers

Cart-to-Heart (Volunteer Shopping Service) - 16 Consumers

#### **OTHER SERVICES**

Volunteers	45
	Volunteers
Independent Support Services	1,775**
Same Same	Volunteer Hours
A -la-1-1-441 \/-14	

Administrative Volunteers – 3
Community Volunteer Bill Payers – 12
Cart to Heart Volunteer Shopping Program – 16
Board of Directors – 14

\*\* does not include volunteer hours provided by Board of Directors members

Residents Served

<sup>\*</sup> Allegheny County Area Agency on Aging programs

<sup>\*\* \$114,232</sup> of Administration income and expenses is included in the contract amounts of the Allegheny County Area Agency on Aging programs; \$31,872 of Administrative income & expense is included in the remaining program budgets.

## From the Board Chair



As we are heading into the New Year 2020, I want to take this opportunity to reflect upon not just another changing in our calendars, but changes to the Ursuline Support Services (USS) Board of Directors.

Firstly, I want to acknowledge Mike Lee who is stepped off the Board as of June 30th, 2019 after 13 years of service. During this time, Mike has been a hugely influential Board president, officer, and committee member and leader over the years, steering USS through numerous strategic decisions and organizational transitions. Mike's experience and relationships helped cultivate the Cart to Heart Program and Rep Payee programs as well as guide decisions during the difficult time of closing the Good Grief Center. His

guidance and direction have been instrumental in developing strategies helping USS structure self-sustaining, economically viable programs. He will be sorely missed from the Board.

Second, I would like acknowledge Scott Pipitone for his hard work and dedication to USS as Vice Chair as his term ended on June 30th last year as well, and congratulate Bob O'Connor for stepping into the Vice Chair position. Bob has graciously accepted the position of Vice Chair and will continue to apply his extensive leadership experience while leveraging his many years of prior service as a USS Board member. While Scott is stepping down as Vice Chair, he has accepted an additional three-year term to remain a member of the Board. Scott and The Pipitone Group have been critical in developing the USS website and various other marketing pieces and tools as well as providing valued business acumen and knowledge. We are lucky to have these two gentlemen continue to serve, thank you!

Next, former Board member and longtime enthusiast of USS, Jean Robinson, has been elected as a Director Emerita to the Ursuline Support Services Board of Directors. Jean's selection in this capacity as an Emerita member of our Board of Directors was unanimously voted on at the May 20, 2019 meeting in recognition of Jean's years of dedicated service and ongoing support to the mission of Ursuline Support Services. We are very excited to have Jean back on the Board with us in this honored capacity as we move USS into the future.



Past Chair Mike Lee accepts recognition gift from Ursuline Board of Directors and staff as he prepares to rotate off the Board after more than a decade of dedicated leadership.

Lastly, I want to thank you. If you are reading this newsletter you have contributed to and supported the USS mission is some form or fashion. Whether that support has come in the way of financial contributions, volunteer work, as a vocal enthusiast, or supporting a loved one in a way that is consistent with USS's mission and goals, you have helped to make USS what it is. I hope you are as excited as I am to see what happens as the next season of change approaches. Thank you all!

Sincerely,

Adam Zihar, Chair

## **Ursuline Support Services**

#### **Board of Directors 2018/2019**



#### **OFFICERS**

Adam Zihar, JD, Board Chair

Counsel

Data Ethics, Policy and Privacy Department

Highmark Health

Robert T. O'Connor

Board Vice Chair

Executive Director, General Manager

Aetna

Sean McCann, Board Treasurer

Investment Advisor

PNC Wealth Management

Katherine Leech Vollen, Esq. Board Secretary

Founding Partner

Vollen, Anderson & Long, LLC

Anthony J, Turo, MPA

(Non-Voting)

**Executive Director** 

Ursuline Support Services

Mike M. Lee, Past Chair

(rotated off June 30, 2019)

Chief of Operations, Continuous Improvement

PNC Financial Services

(new November 2019)

Manger

President

#### **DIRECTORS**

#### Nicholas Barone, JD, MBA, MS

(new January 2020)

Innovation Manager

Covestro, LLC

#### Lisa C. Bell, PhD

Propylene Oxide Contract Manager

Covestro LLC

#### Peter P. Hric, III

(new November 2019)

Sales Associate

Howard Hanna Real Estate Services

Senior Clinical Advisor, UPMC

#### Keith R. Lagnese, MD

Chief Medical Officer

Family Hospice & Palliative Care

#### Katie Le

Vice President, Account Manager

PNC Treasury Management

#### Jen Martchek

Consultant on Aging

J. Martchek Consulting

### Tony Johnson

American Eagle Outfitters

Senior Business Process Engineer

Jeffrey A. Mitch, CPA, CCGA

Cigna Healthcare

**Scott Pipitone** 

Pipitone Group

#### Dr. Adele Towers, MD

Assoc. Prof. of Medicine & Psychiatry

University of Pittsburgh

#### Miles A. Urban

Program Manager

Highmark Inc.

#### **Amanda Wells**

(new January 2020)

Customer Care Communications Analyst

American Eagle Outfitters

#### **Directors Emeriti**

Guy Tumolo, Retired, Controller's Office, Allegheny County Jean Robinson, Community Volunteer (new July 2019)

## Highmark Walk for a Healthy Community 2019

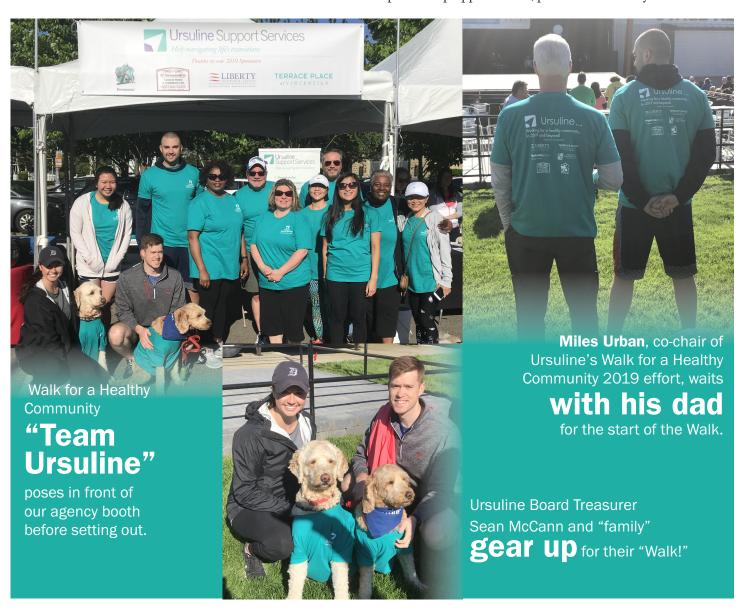
For the third consecutive year, Ursuline Support Services participated in the Highmark Walk for a Healthy Community. Both the weather and our results were outstanding for the event, held on May 11, 2019 on Pittsburgh's North Shore. This year, Ursuline raised over \$8,500 to aid our mission, an increase of more than 70% over the year before. Board members, staff, family, friends and pets all came together to walk in support of Ursuline. "This year's event was even better than last year. It was a great opportunity for staff, board members and volunteers to have some fun together and to talk to the community about Ursuline's impact. I am already looking forward to next year's walk!" said Lisa Bell, who co-led Ursuline's effort on the walk.

Ursuline would like to give a special thank you to our sponsors. Their support was crucial to our success this year.

Thank you to:

- · Bookminders
- D'Alessandro's Funeral Home
- Liberty Insurance
- Terrace Place at Vincentian
- OLDS, RUSS, MARQUETTE & PEACE, LLP Attorneys At Law
- Pipitone Group
- PrintTech

Keep a look out for future communication on the next Highmark Walk for a Healthy Community in 2020. Please consider joining us for this fun community event! If you are a business owner who would like to talk with us about sponsorship opportunities, please contact Tony Turo.



www.ursulinesupport.org Page 7



Help navigating life's transitions

Administrative Center 2717 Murray Avenue Pittsburgh, PA 15217

Phone: 412-224-4700 FAX: 412-224-4717 Toll Free: 1-888-474-3388 NONPROFIT ORG
US POSTAGE
PAID

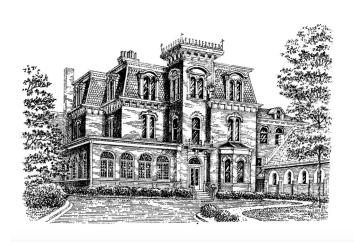
PITTSBURGH PA PERMIT NO 147

RETURN SERVICE REQUESTED

#### **INSIDE:**

2018-2019 Annual Report
Highmark Walk for a Healthy
Community 2019 Review
2019 Holiday activities at
and around Ursuline

## SAVE THE DATES: October 16-17, 2020



Ursuline Academy Pittsburgh

1894 - 1981

All Class Reunion Coeur d'Ursuline





Ursuline Support Services helps individuals experiencing challenges posed by life's transitions, inspiring hope through protection, education, and advocacy.

